



SECURITY (STABILITY)

Values



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RESPECT

LOYALTY

Values



PEACE

LOVE

Values

Values

Values





KNOWLEDGE

GROWTH
(LEARNING)

Values

Values



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HEALTH

FREEDOM

Values

Values























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FRIENDSHIPS

FAMILY

Values

Values



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FAITH (SPIRITUALITY)

CREATIVITY

Values

Values





COMPASSION (KINDNESS)

COMMUNITY

Values

Values





BALANCE (INNER HARMONY)

MAKE YOUR OWN

Values

Values





ACHIEVEMENT (SUCCESS)

ADVENTURE (FUN, HUMOR)

Values

Values





















G O A L C A R D S

WEDDING COSTS

Goals

UNIQUE COLLECTION

Goals

Goals

A MAINTAINING LIFESTYLE

Goals

A
NOT RUNNING
OUT OF MONEY

Goals

LONG-TERM
MEDICAL CARE
& COSTS

Goals

LEAVE A LEGACY

Goals

















NEW or SECOND
HOME

HELPING FAMILY WITH MONEY

Goals

Goals

A FUTURE FAMILY

Goals

A RETIRE EARLY

Goals

EDUCATION COSTS

Goals

GIVING TO CHARITY

Goals

NEW or DREAM

C A R

Goals

Goals















