

2024 Client Satisfaction Survey

You matter to us! We want to know how we have made you feel and how we can improve in continuing to create the best experience for you. Please take a moment to fill out this survey.

1. The purpose of this survey is to make sure that you, as our client, are having the best customer experience. In order to best serve you, please leave your name here: *

2. Are you satisfied with your experience at Goodwin Investment Advisory? *

Mark only one oval.

Yes

No

3. How likely is it that you would recommend GIA to a friend or colleague? *

Mark only one oval.

0 1 2 3 4 5 6 7 8 9 10

Not Extremely likely

4. What is something you feel we are doing well?

5. Is there an area that we can improve? Please share how we can do better!
